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**PILLSBURY WINTHROP SHAW
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*Special Insurance Counsel to the Debtor
and Debtor in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

MADISON SQUARE BOYS & GIRLS CLUB, INC.,¹

Debtor.

Chapter 11

Case No. 22-10910 (SHL)

**FOURTEENTH MONTHLY FEE STATEMENT OF
PILLSBURY WINTHROP SHAW PITTMAN LLP
FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES INCURRED AS
SPECIAL INSURANCE COUNSEL FOR DEBTOR FOR PERIOD
FROM AUGUST 1, 2023 THROUGH AUGUST 21, 2023**

¹ The last four digits of the Debtor's federal tax identification number are 6792. The Debtor's mailing address is 250 Bradhurst Avenue, New York, New York 10039.

Name of Applicant:	Pillsbury Winthrop Shaw Pittman LLP
Authorized to Provide Professional Services to:	Debtor and Debtor in Possession
Date of Retention:	August 12, 2022, <i>nunc pro tunc</i> June 29, 2022
Period for which compensation and reimbursement is sought:	August 1, 2023 through August 21, 2023
Monthly Fees Incurred:	\$1,286.60
20% Holdback:	\$257.32
Total Compensation Less 20% Holdback:	\$1,029.28
Monthly Expenses Incurred:	\$0.00
Total Fees and Expenses Due:	\$1,029.28
This is a: <u> X </u> monthly <u> </u> interim <u> </u> final	application

Pursuant to sections 327, 330, and 331 of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the “Local Rules”), the *Order Authorizing the Retention and Employment of Pillsbury Winthrop Shaw Pittman LLP as Special Insurance Counsel for Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date* [Docket No. 123] (the “Retention Order”), and the *Order Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals* [Docket No. 125] (the “Interim Compensation Order”),² Pillsbury Winthrop Shaw Pittman LLP (“Pillsbury”), special insurance counsel for the above-captioned debtor and debtor in possession (collectively, the “Debtor”)

² Capitalized terms used herein but not otherwise defined herein have the meanings ascribed to them in the Interim Compensation Order.

hereby submits this fourteenth monthly fee statement (the “Fourteenth Monthly Fee Statement”), seeking compensation for services rendered and reimbursement of expenses incurred as counsel to the Debtor, for the period from August 1, 2023 through August 21, 2023 (the “Fourteenth Monthly Fee Period”). By this Fourteenth Monthly Fee Statement, Pillsbury seeks payment in the amount of \$1,029.28, which is comprised of (i) \$1,029.28, which represents eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Fourteenth Monthly Fee Period, and (ii) reimbursement of \$0.00.

Services Rendered and Expenses Incurred

1. Attached as **Exhibit A** is a summary of Pillsbury’s professionals by individual, setting forth the (i) name, title, and department of each individual who provided services in connection with this chapter 11 case during the Fourteenth Monthly Fee Period, (ii) aggregate hours spent by each individual, (iii) hourly billing rate for each such individual at Pillsbury’s current billing rates, (iv) amount of fees earned by each Pillsbury professional, and (v) the year of bar admission for each attorney. The blended hourly billing rate of Pillsbury attorneys during the Fourteenth Monthly Fee Period is approximately \$833.00. The blended hourly rate of legal assistants during the Fourteenth Monthly Fee Period is approximately \$400.00.

2. Attached as **Exhibit B** is a summary of the services rendered and compensation sought, by project category, for the Fourteenth Monthly Fee Period.

3. Attached as **Exhibit C** is a summary of expenses incurred and reimbursement sought, by expense type, for the Fourteenth Monthly Fee Period.

4. Attached as **Exhibit D** is itemized time detail of Pillsbury professionals for the Fourteenth Monthly Fee Period and summary materials related thereto.

Notice and Objection Procedures

5. Notice of this Fourteenth Monthly Fee Statement shall be given by hand or overnight delivery or email where available upon (a) the Debtor, Madison Square Boys and Girls Club, Inc., 250 Bradhurst Avenue, New York, New York 10039 (Attn.: Tim McChristian, Jeffrey Dold); (b) Debtor's counsel, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019 (Attn.: Alan W. Kornberg, John T. Weber, Leslie E. Liberman); (c) counsel to the United States Trustee for Region 2, U.S. Department of Justice, Office of the U.S. Trustee, 201 Varick Street, Room 1006, New York, New York 10014 (Attn.: Andrea B. Schwartz and Tara Tiantian); and (d) counsel to the Official Committee of Unsecured Creditors, Pachulski Stang Ziehl & Jones LLP, 780 Third Avenue, 34th Floor, New York, New York 10017 (Attn.: James Stang, John W. Lucas and Gillian N. Brown).

6. Objections to this Fourteenth Monthly Fee Statement, if any, must be filed with the Court and served upon Pillsbury and the other Notice Parties so as to be received no later than **fifteen (15) days after filing of Fee Statement** (the "Objection Deadline"), setting forth the nature of the objection and the amount of fees or expenses at issue (an "Objection").

7. If no objections to this Fourteenth Monthly Fee Statement are filed and served as set forth above, the Debtor shall promptly pay eighty percent (80%) of the fees and one hundred percent (100%) of the expenses identified herein.

8. If an objection to this Fourteenth Monthly Fee Statement is received on or before the Objection Deadline, the Debtor shall withhold payment of that portion of this Fourteenth Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing to be heard by the Court.

New York, New York
Dated: September 20, 2023

/s/ Joseph D. Jean

Joseph D. Jean, Esq.

Scott D. Greenspan, Esq.

**PILLSBURY WINTHROP SHAW PITTMAN,
LLP**

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New York, NY 10019

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*Special Insurance Counsel to the Debtor and
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Exhibit A

Compensation by Professional

**SUMMARY OF COMPENSATION BY PROFESSIONAL
FOR SERVICES RENDERED FOR THE PERIOD
FROM AUGUST 1, 2023 THROUGH AUGUST 21, 2023**

Name of Associates	Department	Year Admitted	Hourly Billing Rate (\$)	15% Discounted Hourly Rate (\$)	Total Billed Hours	Total Compensation (\$)
Andrew V. Alfano	Insolvency	2017	980.00	833.00	0.2	166.60
Total Associates:					#0.2	166.60

Name of Paralegals and other Non-Legal Staff	Hourly Billing Rate (\$)	15% Discounted Hourly Rate (\$) ³	Total Billed Hours	Total Compensation (\$)
Stephanie Korchinski	575.00	400.00	2.8	1,120.00
Total Associates:			#2.8	1,120.00

PROFESSIONALS	15% Discounted Blended Rate (\$)	TOTAL BILLED HOURS	TOTAL COMPENSATION (\$)
Partners and Counsel	1,010.50	0.00	0.00
Associates	833.00	0.2	166.60
Paralegals/Non-Legal Staff	400.00	2.8	1,120.00
Blended Attorney Rate	833.00	0.2	166.60
Total Fees Incurred		#3.0	1,286.60

³ Paralegal billable rates include a 15% discount off standard rates or a \$400.00 cap on hourly rates for paralegals, whichever results in a lower rate.

Exhibit B

Compensation by Task Code

**AGGREGATE TIME SUMMARY BY TASK CODE
FOR THE PERIOD FROM AUGUST 1, 2023 THROUGH AUGUST 21, 2023**

Task Code	Project Category	Total Hours	Total Fees (\$)
701	Case Administration	2.0	800.00
702	Asset Analysis and Recovery		
705	Fee/Employment Applications	1.0	486.60
706	Fee/Employment Objections		
707	Mediation		
708	Claims Administration and Objections		
709	Plan and Disclosure Statement		
710	Litigation		
711	Court Hearings		
712	Cash Collateral/DIP Financing/Exit Financing		
713	Lease/Executory Contract Issues		
714	First Day Hearing Preparation		
715	Creditor Inquiries		
716	Corporate Governance and Board Matters		
	TOTAL	3.0	1,286.60

Exhibit C

Expense Summary

**AGGREGATE ITEMIZED DISBURSEMENTS FOR THE PERIOD
FROM AUGUST 1, 2023 THROUGH AUGUST 21, 2023**

Expenses Category	Total Expenses (\$)
Court Costs & Litigation Expenses	
Information Retrieval Services	
Reporting Services	
Overtime – Meals	
Duplicating and Word Processing	
Taxi	
Business Expenses	
Miscellaneous	
TOTAL	0.00

Exhibit D

Itemized Time Detail



Tax ID No. 94-1311126

Tim McChristian
Executive Director
Madison Square Boys & Girls Club
250 Bradhurst Ave
New York, NY 10039

September 18, 2023
Invoice No. 8554952
Client No. 055278
Matter No. 0000002
Michael Kosnitzky
(786) 913-4900

For Professional Services Rendered and Disbursements Incurred through August 21, 2023

<u>Matter Name</u>	<u>Services</u>	<u>Disbursements</u>	<u>Balance Due</u>
Insurance Recovery	\$ 1,286.60	\$ 0.00	\$ 1,286.60
Total This Invoice:	\$ 1,286.60	\$ 0.00	\$ 1,286.60

Current charges only. Time and disbursements not yet recorded will be included in future invoices.

Pillsbury Winthrop Shaw Pittman LLP
600 Brickell Avenue, Suite 3100 - Miami, FL - 33131
Due Upon Receipt
Remittance Address
P.O. Box 30769 . New York, NY 10087-0769

Client No: 055278
Matter No: 0000002
Michael Kosnitzky

September 18, 2023
Invoice No. 8554952
Page 2

Insurance Recovery

For Professional Services Rendered and Disbursements Incurred Through August 21, 2023

Time Detail By Task

<u>Timekeeper</u>	<u>Date</u>	<u>Service</u>	<u>Hours</u>	<u>Amount</u>
<u>Task: 701 - Case Administration</u>				
S. Korchinski	08/03/23	Revise document collection to include recent correspondence.	1.60	\$640.00
S. Korchinski	08/11/23	Revise document collection to include recent correspondence.	0.40	160.00
Subtotal Task: 701 - Case Administration			2.00	\$800.00
<u>Task: 705 - Fee/Employment Applications</u>				
S. Korchinski	08/15/23	Draft thirteenth monthly fee statement (.6); draft third interim and final fee application (.2).	0.80	\$320.00
A. V. Alfano	08/17/23	Review July monthly fee statement and confirm sign off.	0.20	166.60
Subtotal Task: 705 - Fee/Employment Applications			1.00	\$486.60
Total:			3.00	\$ 1,286.60

Time Summary By Task

<u>Task</u>	<u>Hours</u>	<u>Amount</u>
701 - Case Administration	2.00	800.00
705 - Fee/Employment Applications	1.00	486.60
Total	3.00	\$ 1,286.60

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value Billed</u>
Senior Associate			

Client No: 055278
Matter No: 0000002
Michael Kosnitzky

September 18, 2023
Invoice No. 8554952
Page 3

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value Billed</u>
A. V. Alfano	0.20	\$833.00	\$166.60
Paralegal			
S. Korchinski	2.80	\$400.00	\$1,120.00
Total	3.00		\$1,286.60

Total Due For Matter 0000002: \$1,286.60



Tax ID No. 94-1311126

Tim McChristian
Executive Director
Madison Square Boys & Girls Club
250 Bradhurst Ave
New York, NY 10039

September 18, 2023
Invoice No. 8554952
Client No. 055278
Matter No. 0000002
Michael Kosnitzky
(786) 913-4900

Remittance Advice

Enclose this Remittance Advice for Proper Credit

Matter Number	Services	Disbursements	Balance Due
0000002	\$ 1,286.60	\$ 0.00	\$ 1,286.60
Total This Invoice:	\$ 1,286.60	\$ 0.00	\$ 1,286.60

Payable in U.S. Dollars upon receipt.

Payment Options:

For payment by mail, remit to: Pillsbury Winthrop Shaw Pittman LLP, P.O. Box 30769, New York, NY 10087-0769

For Electronic Payments including Wire Transfer, ACH, and SWIFT Payments, send to:

Please include our client, matter and invoice number for proper credit.

[Additional remittance information may also be forwarded to accountsreceivable@pillsburylaw.com]